



# THIS IS A CORRIGENDUM ADVERTISEMENT ANNAPURNA SWADISHT LIMITED



Our company was originally formed as Partnership Firm in the name and style of "M/s Annapurna Agro Industries" through partnership deed dated November 27, 2015. Subsequently the constitution of partnership firm was changed through partnership deed dated May 15, 2016, dated April 1, 2018, dated April 1, 2019 and dated December 1, 2020. Further, the Partnership Firm was converted into Private Limited Company "Annapurna Swadisht Private Limited" on February 11, 2022, under Part I (Chapter XXI) of the Companies Act, 2013 vide certificate of incorporation issued by Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to approval of the Shareholders at an Extraordinary General meeting held on June 28, 2022 and consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company was issued by Registrar of Companies, Kolkata on July 8, 2022. The Corporate Identification Number of our Company is U15133WB2022PLC251553. For details of change of Registered Office of our Company, see "History and Certain Corporate Matters" on page 116 of the Red Herring Prospectus ("RHP").

**Registered Office:** 90, Phears Lane, Unit No. 604, 6th floor PS- Bowbazar Kolkata- 700012 (West Bengal), India;  
**Tel:** 033 - 4603 2805; **E-mail:** cs@annapurnasnacks.in; **Website:** www.annapurnasnacks.in;  
**Contact Person:** Mr. Shakeel Ahmed, Company Secretary and Compliance Officer; **CIN:** U15133WB2022PLC251553

## OUR PROMOTERS: RITESH SHAW AND SHREERAM BAGLA

**INITIAL PUBLIC OFFERING OF UPTO 43,22,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ [●] LAKHS ("ISSUE"). THE ISSUE SHALL CONSTITUTE 26.32% OF THE FULLY DILUTED POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.**

The revision is in accordance with SEBI (CDR) Regulations, 2018.

## ATTENTION INVESTORS - CORRIGENDUM

The Company has issued RHP dated September 5, 2022, in respect of Initial Public Offer (IPO) of the Company which opened for subscription on Thursday, September 15, 2022 and shall close on Monday, September 19, 2022.

Attention of investors is being brought to following amendments in the RHP:

**1. On page no 41, in "Chapter IV – The Issue" para 4 of the Note no. 1 appended to the table:**

"The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, shall be subject to the following: (i) one-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 2.00 Lakhs and up to ₹ 10.00 Lakhs, and (ii) two-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. The allotment to each Non-Institutional Bidder shall not be less than the Minimum 2,000 equity shares, subject to the availability of Equity Shares in the Non-Institutional Portion, and the remaining Equity Shares, if any, shall be allotted on a proportionate basis. For details, see "Issue Procedure" beginning on page 215."

**Shall now read as –** "Bids received from Non-Institutional Bidders at or above the Offer Price shall be grouped together to determine the total demand under this category. The Allotment to all successful Non- Institutional Bidders will be made at the Offer Price.

The Offer size less Allotment to QIBs and Retail shall be available for Allotment to Non- Institutional Bidders who have Bid in the Offer at a price that is equal to or greater than the Offer Price. If the aggregate demand in this category is less than or equal to 616,000 Equity Shares at or above the Offer Price, full Allotment shall be made to Non-Institutional Bidders to the extent of their demand.

In case the aggregate demand in this category is greater than 616,000 Equity Shares at or above the Offer Price, Allotment shall be made on a proportionate basis up to a minimum of 616,000 Equity Shares and in multiples of 2,000 Equity Shares thereafter. For the method of proportionate Basis of Allotment refer below."

**2. On page no 212, "Issue Structure" under the column for "Non Institutional Applicants", row of "Basis of Allotment(3)":**

"Not less than 15% of the Offer, or the Offer less allocation to QIB Bidders and Retail Individual Bidders, subject to the following:

(a) portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹0.20 million and up to ₹ 1.00 million, and

(b) two-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders"

**Shall now read as – "Proportionate"**

**3. On page no 238, in chapter "Issue Procedure" under the heading "Basis of Allotment" sub-heading "Non Institutional Bidders":**

**"b. For Non-Institutional Bidders**

Not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders. The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, shall be subject to the following: (i) one-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹0.20 million and up to ₹ 1.00 million, and (ii) two-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. The allotment to each Non-Institutional Bidder shall not be less than the Minimum NIB Application Size, subject to the availability of Equity Shares in the Non-Institutional Portion, and the remaining Equity Shares, if any, shall be allotted on a proportionate basis."

**Shall now read as – "b. For Non-Institutional Bidders**

Bids received from Non-Institutional Bidders at or above the Offer Price shall be grouped together to determine the total demand under this category. The Allotment to all successful Non- Institutional Bidders will be made at the Offer Price.

The Offer size less Allotment to QIBs and Retail shall be available for Allotment to Non- Institutional Bidders who have Bid in the Offer at a price that is equal to or greater than the Offer Price. If the aggregate demand in this category is less than or equal to 616,000 Equity Shares at or above the Offer Price, full Allotment shall be made to Non-Institutional Bidders to the extent of their demand.

In case the aggregate demand in this category is greater than 616,000 Equity Shares at or above the Offer Price, Allotment shall be made on a proportionate basis up to a minimum of 616,000 Equity Shares and in multiples of 2,000 Equity Shares thereafter. For the method of proportionate Basis of Allotment refer below."

**Investors are being hereby informed that said statements stand amended.**

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to the chapter titled "Risk Factors" beginning on page 23 of the RHP.

### BOOK RUNNING LEAD MANAGER



Corporate Capital Ventures

**CORPORATE CAPITAL VENTURES PRIVATE LIMITED**

B1/E13, First Floor, Mohan Co-operative Industrial Estate,  
Mathura Road, New Delhi – 110044,

**Tel:** +91 11 - 41824066; **Fax:** +91 11 - 41824066;

**Email:** kp@ccvindia.com; **Website:** www.ccvindia.com

**Permanent SEBI Registration:** INM000012276

**Contact Person:** Mr. Kulbhushan Parashar

### REGISTRAR TO THE ISSUE



**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**

D-153 A, 1st Floor, Okhla Industrial Area,  
Phase - I, New Delhi-110020. **Tel :** +91-11-40450193-197;

**Fax:** +91-11-26812683; **Email:** ipo@skylinerta.com

**Website:** www.skylinerta.com;

**Permanent SEBI Registration No.:** INR000003241

**Contact Person:** Mrs. Rati

### COMPANY SECRETARY AND COMPLIANCE OFFICER

**MR. SHAKEEL AHMED**

90, Phears Lane, Unit No. 604, 6th floor PS- Bowbazar

Kolkata - 700012 (West Bengal), India;

**Tel:** 033 - 4603 2805; **E-mail:** cs@annapurnasnacks.in;

**Website:** www.annapurnasnacks.in;

Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Issue in case of any pre-Issue or post Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.**

**For ANNAPURNA SWADISHT LIMITED**

On Behalf of the Board of Directors

Sd/-

**Shreeram Bagla**  
Managing Director

**Place:** Kolkata

**Date:** September 15, 2022

ANNAPURNA SWADISHT LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies West Bengal at Kolkata on September 5, 2022. The RHP shall be available on the website of the BRLM to the Issue at www.ccvindia.com and websites of NSE EMERGE i.e. www1.nseindia.com/merge/. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 23 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

SHARK

16 W x 29 H